

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):		31/12/2020								
To: Hong Kong Exchanges and Clearing Limited										
Name of Issuer	China (Holdings) L the Cayman Islands a nited liability)		d continued in							
Date Submitted	04/01/2021									
I. Movements in Authorised Share	Capital									
1. Ordinary Shares										
(1) Stock code: <b>8150</b>	Description:	Ordinary Shares								
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)						
Balance at close of preceding month		20,000,000,000	0.05	1,000,000,000						
Increase/(decrease)		NIL		NIL						
Balance at close of the month		20,000,000,000	0.05	1,000,000,000						
(2) Stock code: N/A	Description:		N/A							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month										
Increase/(decrease)										
Balance at close of the month										

## 2. Preference Shares

Stock code:	N/A	Description:		N/A	
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding mon	nth			
Increase/(decrease)	)				
Balance at close of	the month				
Stock code:	of Shares	Description:		N/A	
		Description:	No. of other classes of shares	N/A  Par value (State currency)	capital
	N/A			Par value	Authorised share capital (State currency)
Stock code:	N/A  f preceding mon			Par value	capital

# II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,572,517,252	N/A	N/A	N/A	
Increase/(decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	1,572,517,252	N/A	N/A	N/A	

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Granted	Movement du	ring the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
	01411100			Lapsed		
1. Share Option						
Scheme						
Exercise price:  HK\$1.503 per share						
(adjusted price)						
(08/03/2011)	NIII	NIII	NIII	NIII	NIII	5 1 42 0 40
Ordinary shares	NIL	NIL	NIL	NIL	NIL	5,143,940
2. Share Option  Scheme  Exercise price:  HK\$0.220 per share  (adjusted price)  (08/03/2011)  Ordinary shares	e NIL	NIL	NIL	NIL	NIL	62,200,000
Ordinary shares	NIL	NIL	NIL	NIL	NIL	62,200,000
			Total A. (Ord	inary shares)	NIL	
			(Prefei	ence shares)	N/A	
				(Other class)	N/A	
Total funds raised duri options (HK\$)	ng the mont	th from exerc	ise of	NIL		

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	issued during	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>						
( / / ) Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( /	/ )	_			
2. <b>N/A</b>						
					·	
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)			_			
(dd/mm/yyyy)	( /	/ )	_			
3. N/A						
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)			_			
(dd/mm/yyyy)	( / /	/ )	_			
4. <b>N/A</b>						
Stock code (if listed)			_			
Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	/				
	( / /	, ,	– Total B. (Ord	inary charac	NIL	
				inary snares) rence shares)		
				(Other class)		
				(Onici class)		

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2. <b>N/A</b>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
			Total	l C. (Ordinary shares)	NIL	
				(Preference shares)	N/A	
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		No. of new shares
	No. of new shares of issuer issued	of issuer which may
Full particulars including EGM approval date (dd/mm/yyyy),	during the month	be issued pursuant thereto as at close
if applicable, and class of shares issuable:	pursuant thereto	of the month
1. N/A	F	
1. 17/1		
shares (Note 1)		
2. N/A		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price:	State currency	 Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
2.	Open offer	At price:	State currency	 Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/	/	)	N/A	N/A
3.	Placing	At price:	State currency	 Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Ì	/	/	)	N/A	N/A
4.	Bonus issue			Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/	/	)	N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable						
				(Note 1)	,	,	,			
5.	Scrip dividend	At price:	State _ currency	 Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									N/A	N/A
				Class of shares						
				repurchased (Note 1)						
6.	Repurchase of			Cancellation date:	(	/	/	)		
	shares			(dd/mm/yyyy) EGM approval date:	(	/	/	)		
				(dd/mm/yyyy)					N/A	N/A
				Class of shares redeemed (Note 1)						
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				(camming))))					N/A	N/A
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price:	State _ currency	 Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1)  Issue and allotment date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)		
		N/A	N/A
10. Other At price: State	Class of shares issuable (Note 1)  Issue and allotment date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary shares)	NIL N/A	
	(Preference shares) (Other class)	N/A N/A	
		(1)	NIL
Total increase/(decrease) in ordinary shares d Total increase/(decrease) in preference shares	_	(1) (2)	NIL NIL
Total increase/(decrease) in other classes of s			NIL

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(*Note 2*)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):			
N/A			
Submitted by:	Fung Nam Shan		
Title:	Company Secretary		
(Director, Se	cretary or other duly authorised officer)		

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing
    distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net);
    and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.