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**Seamless Green China (Holdings) Limited**  
**無縫綠色中國(集團)有限公司**

*(Incorporated in the Cayman Islands and re-domiciled and continued in Bermuda with limited liability)*  
**(Stock Code: 8150)**

**LAPSE OF PLACING AGREEMENT**

Reference is made to the announcement (the “**Announcement**”) of Seamless Green China (Holdings) Limited (the “**Company**”) dated 15 November 2021 in relation to the placing of not more than 314,500,000 Placing Shares under the General Mandate on a best efforts basis. Unless the context otherwise requires, capitalised terms in this announcement shall have the same meanings as defined in the Announcement.

Under the terms of the Placing Agreement, if the condition to the Placing is not satisfied on or before the Long Stop Date of 6 December 2021, the Placing will lapse and all rights, obligations and liabilities of the Placing Agent and the Company in relation to the Placing shall cease and determine. On 6 December 2021 (after trading hours), the Placing Agreement lapsed with mutual consent of the Company and the Placing Agent. The Board is of the view that the lapse of the Placing Agreement will not have any material adverse impact on the business, operation or financial position of the Group.

By Order of the Board  
**Seamless Green China (Holdings) Limited**  
**Wong Kin Hong**  
*Chairman*

Hong Kong, 6 December 2021

As at the date of this announcement, the Board comprises:

Executive Directors

- (1) Mr. Wong Kin Hong (*Chairman*)
- (2) Mr. Huang Yonghua
- (3) Mr. Wong Tat Wa
- (4) Ms. Leung Po Yee

Independent Non-executive Directors

- (5) Mr. Yan Guoniu
- (6) Mr. Tang Rong Gang
- (7) Mr. Ou Wei An
- (8) Mr. Ng Yu Ho, Steve

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of this publication. This announcement will also be published on the website of the Company at <http://www.victoryhousefp.com/lchp/8150.html>.*