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## **Seamless Green China (Holdings) Limited**

**無縫綠色中國(集團)有限公司**

*(Incorporated in the Cayman Islands and re-domiciled and continued in Bermuda with limited liability)*

**(Stock Code: 8150)**

### **TERMINATION OF PLACING**

Reference is made to the announcement of Seamless Green China (Holdings) Limited (the “Company”) dated 29 June 2021 (the “Announcement”) in relation to the signing of the Placing Agreement with the Placing Agent in relation to the Placing of a maximum of 314,500,000 Placing Shares under the General Mandate. Unless otherwise defined, capitalized terms used herein have the same meanings as defined in the Announcement.

On 14 July 2021 (after trading hours), the Company was notified by the Placing Agent that the Placing will not proceed any further.

The Board considers that the termination of the Placing should have no material adverse impact on the financial position and operations of the Group.

By order of the Board  
**Seamless Green China (Holdings) Limited**  
**Wong Kin Hong**  
*Chairman*

Hong Kong, 14 July 2021

*As at the date of this announcement, the Board comprises:*

**Executive Directors**

- (1) Mr. Wong Kin Hong (*Chairman*)
- (2) Mr. Huang Yonghua
- (3) Mr. Wong Tat Wa
- (4) Ms. Leung Po Yee

**Independent Non-executive Directors**

- (5) Mr. Yan Guoniu
- (6) Mr. Tang Rong Gang
- (7) Mr. Ou Wei An
- (8) Mr. Ng Yu Ho, Steve

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of this publication. This announcement will also be published on the website of the Company at <http://www.victoryhousefp.com/lchp/8150.html>.*